

Auction Terms of the Government Bonds No. 227 M

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120009762
Name of bonds	Government Bonds 227
Maturity	16 January 2029
Nominal value	EUR 1.00
Rate of interest	fix, 3.625% p.a.
Accrual	EUR 0.009435
Interest calculation type	actual/actual (ICMA)
Payment date	till 21 April 2021 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	19 April 2021
Date of issuance (settlement)	21 April 2021
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

[Rules](#)

[Terms and Conditions of the GB 227](#)

